CORPORATE OVERVIEW

Corporate Overview 2026

The whole shape of the business in one document: divisions, fleet, safety and environmental performance, technology, governance and an unaudited financial summary.

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01 Company

Ameristar Oil, LLC is a commercial contract drilling company incorporated on 14 March 2026 in Midland, Texas. The company owns and crews its own rigs, support vessels and aircraft, and contracts them to operators on daywork, footage and turnkey terms. Ameristar does not take an equity interest in the wells it drills and does not broker equipment it does not own.

In six months the company has grown from nineteen founding employees to a workforce of 1,480 across four operating districts, and now runs eighteen drilling rigs, twelve support vessels and twelve Bell helicopters.

02 Divisions

- **Onshore Drilling** — thirteen AC-electric pad-walking rigs across the Permian Basin (Midland and Delaware), Eagle Ford and Bakken.
- **Offshore Drilling** — three cantilever jackups on the Gulf of Mexico shelf and two moored semi-submersibles in deepwater.
- **Well Construction** — in-house directional drilling, MWD/LWD and cementing crews supporting every rig in the fleet.
- **Marine & Aviation** — twelve support vessels (twelve different classes) and twelve Bell helicopters (all six commercial types) providing logistics for every district.

03 Fleet at a glance

Metric	Value
Rigs under contract	15 of 18
Wells delivered	46
Backlog	$412M
Fleet value	$2.6B
Fleet uptime since start-up	96.5%
Days without a recordable incident	172+ (live, see safety report)

04 Safety and environmental performance

Ameristar's safety programme is built around a stop-work authority every employee is required to use, a daily pre-spud checklist gate on remote-start systems, and a management-of-change process for every non-routine job. Full detail is published in the HSE and Sustainability Report 2026 (AM-PUB-HSE-2026-01).

05 Technology

The Ironmark XG-1 concept semi-submersible and the Twin Desk / Rig Manager operating software represent the company's investment in automated drilling control and remote fleet monitoring. Both are described in their own publications listed in this library.

06 Governance and unaudited financial summary

Ameristar is privately held. The company maintains an ISO 9001 / ISO 14001 / ISO 45001 integrated management system and is audited annually by an accredited third party. The figures in this overview are unaudited and are provided for general information only; they do not constitute an offer or solicitation of securities.

This document is the complete current revision and is not a summary or extract. It supersedes all prior revisions of the Corporate Overview.